

MARKET UPDATE - CTC

SALE 10

SILIGURI March 06, 2024

1. MARKET DESCRIPTION :

- DEMAND GOOD FOR LEAF AND FAIR FOR DUST.
- PRICES FOR THE NOMINAL WEIGHT ON OFFER WERE IRREGULAR AND EASIER.
- COMMON/PLAINER VARIETIES WITNESSED OUTLOTS, PARTICULARLY IN THE DUST CATEGORY.
- ALL SECTIONS OPERATED.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 10		
	SALE - 10	SALE - 8	+/-	SALE - 10	SALE - 9	+/-	2023-24	2022-23	2021-22
CTC	109.55	113.55	-4.00	DROPPED	139.81	-139.81	161.54	176.71	177.90
DUST	94.19	101.70	-7.51	DROPPED	133.90	-133.90	157.13	175.74	167.31
TOTAL	106.82	112.03	-5.20	DROPPED	139.17	-139.17	161.06	176.61	176.70

3. QUANTITY OFFERED AND SOLD IN SALE - 10 (IN LAKH KGS)

				OUT%	OUT% UPTO SALE NO - 10			
	OFFERED	SOLD	OUT%	S-10 2022-23	2023-24	2022-23	2021-22	
CTC	6.74	5.19	23	0	28	27	24	
DUST	1.63	1.12	31	0	30	19	30	
TOTAL	8.36	6.31	25	0	28	26	24	

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

			SECON	DARIES	
	BROKENS	FANNINGS	DUST	LEAF	DUST
SALE - 10/2023-24	117.68	101.81	95.88	92.73	92.13
SALE - 8/2023-24	121.15	102.98	104.24	105.89	94.04
SALE - 10/2022-23	DROPPED	DROPPED	DROPPED	DROPPED	DROPPED

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

			SECONDARIES		
	BROKENS	FANNINGS	DUST	LEAF	DUST
OFFERED - S-10/2023-24	41.0	27.1	13.2	12.5	5.3
SOLD - S-10/2023-24	46.9	23.6	12.1	11.8	4.6

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	202	3-24		UPTO SALE - 10		
KANGE	SALE - 10	SALE - 8	2023-24	2022-23	2021-22	
A. % OF TEA SELLING ABOVE ₹ 280.00	0.0	0.2	5.9	8.0	7.7	
B. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.0	0.9	3.4	4.5	3.8	
C. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	0.2	0.8	4.6	6.5	5.2	
D. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	0.1	0.7	6.5	7.9	7.4	
E. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.3	0.3	7.5	7.8	8.5	
F. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.0	1.8	7.1	7.2	8.0	
G. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	4.2	3.7	7.4	9.1	11.5	
H. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	4.8	7.1	7.5	9.8	12.9	
I. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	8.5	12.0	10.8	19.5	18.3	
J. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	15.4	28.5	30.8	16.8	15.8	
K. % OF TEA SELLING BETWEEN ₹ 90.00-99.99	23.6	24.5	6.7	2.5	0.8	
L. % OF TEA SELLING BETWEEN ₹ 80.00-89.99	28.5	16.2	1.8	0.5	0.1	
M. % OF TEA SELLING BELOW ₹ 80.00	8.5	3.2	0.2	0.0	0.0	

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24				+/-		
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/10	February 15, 2024	1760	3857204	N/A	0	3931749	-74545
GUW S/10	February 14, 2024	6140	4719342	N/A	0	4659572	59770
SLG S/10	February 15, 2024	9003	5130069	N/A	0	4946069	184000

CURRENCY RATES: 1USD = 82.81 INR, 1GBP = 105.34 INR, 1EUR = 90.04 INR (SOURCE : in.reuters.com 6th March 2024)

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DOOARS/TERAI ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 350.00	0.8	1.1	0.6
B. % OF TEA SELLING BETWEEN ₹ 340.00-349.99	0.6	0.6	0.6
C. % OF TEA SELLING BETWEEN ₹ 330.00-339.99	0.9	1.1	1.0
D. % OF TEA SELLING BETWEEN ₹ 320.00-329.99	1.0	1.4	1.3
E. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	1.3	1.5	1.6
F. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	1.8	2.3	2.2
G. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	1.8	2.0	2.1
H. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	2.3	3.0	2.6
I. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	2.7	3.5	2.7
J. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	3.2	3.9	3.2
K. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	3.7	5.1	3.8
L. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	4.5	5.4	4.4
M. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	5.4	6.2	5.2
N. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	6.1	6.5	6.4
O. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	6.5	5.9	6.3
P. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	6.6	6.4	6.7
Q. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	5.6	4.8	5.3
R. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	6.4	6.1	6.2
S. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	6.2	6.5	7.0
T. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	5.5	6.0	6.8
U. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	5.4	5.0	6.4
V. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	4.9	5.0	5.7
W. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	4.5	4.0	4.3
X. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	4.2	3.4	3.6
Y. % OF TEA SELLING BELOW ₹ 120.00	8.2	3.2	3.8

DOOARS/TERAI BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 220.00	0.1	0.4	0.3
B. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	0.1	0.2	0.3
C. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	0.2	0.4	0.5
D. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	0.3	0.4	0.8
E. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	0.4	0.9	1.4
F. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	0.6	1.5	2.7
G. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	1.2	2.4	4.8
H. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	1.5	3.6	6.3
I. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	2.4	6.1	8.3
J. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	4.6	13.0	12.4
K. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	9.0	25.8	23.9
L. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	26.8	24.0	27.6
M. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	34.9	14.6	9.0
N. % OF TEA SELLING BETWEEN ₹ 90.00-99.99	13.9	5.8	1.6
O. % OF TEA SELLING BETWEEN ₹ 80.00-89.99	3.7	0.9	0.2
P. % OF TEA SELLING BELOW ₹ 80.00	0.3	0.0	0.0